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IEWEEK 2024

The GI Middle East Energy Summit

Feb. 28th | Sheraton Grand London Park Lane

***THE 7TH FUJAIRAH OIL MARKETS
WORKSHOP BREAKFAST
(8AM - 10AM UK TIME)**

***ENERGY MARKETS ANALYSTS
& MEDIA ROUNDTABLE LUNCH
(12NN - 2PM UK TIME)**

***THE 7TH IEWEEK MIDDLE EAST
ENERGY LEADERSHIP ROUNDTABLE DINNER
(7PM - 9PM UK TIME)**



The 7th Fujairah Oil Markets Workshop Breakfast

Feb. 28th | 8am - 10am (UK) | Sheraton Grand London Park Lane

How to Navigate the Changing Winds of the Global South, Geopolitics & Energy Chokepoints through 2025 & Beyond: Opportunities & Challenges for Energy Hubs?

At the start of 2024, the risk of global oil supply disruptions from the Middle East conflict remains elevated, particularly for oil flows via the Red Sea and, crucially, the Suez Canal, the IEA noted in its January 18 report. Strikes by the US & UK against the Houthis in Yemen in retaliation for attacks on ships in the Red Sea have raised concerns that an escalation of the conflict could further disrupt the flow of oil via key trade chokepoints.



Energy security and energy transition are two important aspects of a nation's energy policy, and their importance can vary depending on each country's specific circumstances and priorities. It's not necessarily that one is more important than the other; rather, they are often interrelated and should be balanced to meet a country's energy needs while addressing environmental and economic concerns, but there is no doubt that geopolitical developments over the last year – Russia invasion of Ukraine and Israel invasion of Gaza – has pitched Energy Transition into a face-off with Energy Security. Russia's war in Ukraine and Israel's massive onslaught of Gaza have implications far beyond the battlefield, including energy. The flow of oil, natural gas and refined products like diesel has been upended, leading to one of the largest shifts in the global energy market in decades as Energy Security soars to the top of the geopolitical priority list of many states. Europe's ban on almost all Russian fuel sparked a scramble for alternatives, not least from Middle Eastern Gulf producers, where three new refineries came onstream this year in Saudi Arabia, Kuwait and Oman. They could go a long way to helping Europe replace 600,000 barrels a day of Russian diesel once they reach full capacity in the New Year. ■

Special Guests



Dr. Waddah Shihab Ghanem
 Honorary Chairman, Energy Institute; Senior Director- Sustainability, Operational & Business Excellence, ENOC



Gary King
 President
 ICE Futures Abu Dhabi



Gary Kaimin
 CEO
 Aquarius Energy



Dave Ernberger
 Head of Market Reporting & Trading Solutions
 S&P Global Commodity Insights



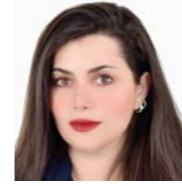
John Roper
 CEO - Middle East
 Uniper



Said Al Maawali
 Executive Director - Middle East
 OQ Trading



Martijn Heijboer
 Business Development Manager
 Port of Fujairah



Farah Jassem
 Marketing Director
 Mashreq



James McLennan
 Director of Strategic Engagement
 Kpler



Kieran Gallagher
 Managing Director
 VITOL Bahrain



Sam Naylor
 CFO
 OQ Trading



Mansour Kazim
 Trading Manager - Middle Distillates
 Emirates National Oil Company Limited (ENOC) LLC



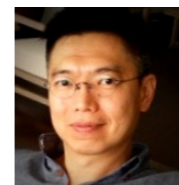
Capt. Ali Al Abdouli
 Deputy Manager
 Fujairah Oil Tanker Terminals



Jacques Emi
 CFO
 BB Energy



Tony Quinn
 Operating Partner
 Prostar Capital



Eugene Woon
 General Manager
 Shell International Trading Middle East



Dr. Patricio Valdivieso
 Vice President, Oil Markets
 Rystad Energy



Malick Diallo
 Vice President, Sales - EMEA
 S&P Global Commodity Insights



Firdaus Panthaki
 General Manager Marketing, Sales and Supply
 Bapco Energies



Deborah Pratt
 Senior Director
 Oil Markets
 ICE



Hamad Al Zarooni
 External Affairs Officer
 Sharjah National Oil Corporation



Christopher Wood
 CEO
 RAK Gas LLC.



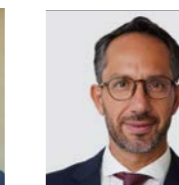
Stuart Wood
 Head of Energy Strategy
 ICIS



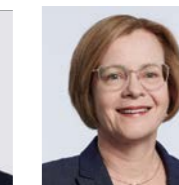
Jorge León
 Senior Vice President
 Rystad Energy



Say Huat Law
 General Manager
 Vopak Horizon Fujairah Ltd.



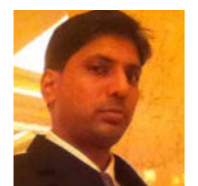
Malek Azizeh
 Commercial Director
 Fujairah Oil Terminal



Annette Hugh
 Global Head of Market Development & Engagement
 S&P Global Commodity Insights



Alan Gelder
 VP Refining, Chemicals & Oil Markets
 Wood Mackenzie



Anbu Ramasamy
 Regional CFO (Asia Pacific)
 BB Energy



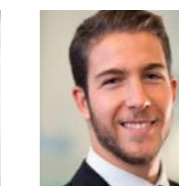
Jimmy Rached
 Special Middle-East Advisor
 Trading & Shipping
 TotalEnergies Trading SA



Bjørnar Tonhaugen
 Partner, Head of Oil Markets
 Rystad Energy



Edward Osterwald
 Senior Partner
 Osterwald Rathbone & Partners



Marco Meana
 Managing Director
 VORTEXA



Michael Malamen
 Global Commercial Manager,
 Group Board member
 PMG Holding



Jean-Luc Amos
 Director, Oil Market Development
 ICE Futures



Dhananjay Mishra
 Terminal Manager
 GPS Chemoil LLC FZC



John Samaha
 Senior Vice President - ME
 VTTI



Maximilien Savoretti
 Commercial Manager- ME
 AMSPEC GROUP



Ahmed Mehmoud
 Commercial Manager
 Gulf Petrol Supplies



Sam Dale
 Head of Business Development
 Energy Aspects



Emin Imanov
 Head of Trading
 BGN



Paul Wightman
 Senior Director,
 Research and Product Development
 CME Group

ENERGY MARKETS ANALYSTS & MEDIA

Roundtable Lunch




Feb. 28th | 12nn - 2pm (UK) | Sheraton Grand London Park Lane

“The Year of Two Halves (2023)”’: What are Shaping up to be the Flawed Forecasts for 2024?

OPEC oil policy, Chinese oil demand, the impact of unenforced sanctions on Iran, Venezuela and Russia’s oil industry and record US oil production have dominated energy market headlines in the past two years -- will they continue to do so in 2024? And it would be impossible to ignore the ongoing conflict between Israel and Hamas that could spiral into a wider regional conflagration and the potential for disruption of maritime traffic through oil chokepoints in the Middle East and Asia. Oil prices initially rose in response but settled back below \$90 per barrel as the market assessed that the risk of a supply disruption was minimal. These uncertainties along with continued and possibly tighter sanctions against Russia and Iran, pressure on the fossil fuel industry to decarbonize faster and the recent resurgence of geopolitical risk, have clouded the picture. This was brought to light in the big gap between OPEC and IEA in their latest demand projections. OPEC’s World Oil Outlook forecast global oil demand rising to 116 million barrels per day by 2045, or 16 million b/d above the current level. ■



Special Guests

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Dr. Carole Nakhle
CEO
Crystal Energy | 
Clay Seigle
Director - Global Oil Service
Rapidan Energy Group | 
Gulmira Rzayeva
Founder & Managing Director
Eurasia Analytics | 
Neil Atkinson
Former Head of
Oil Markets Division
International Energy Agency | 
Rachel Ziemba
Founder, Ziemba Insights
Adjunct Fellow, Center for a
New American Security | 
Jorge Montepeque
President & Founder
Global Markets |
| 
Mehmet Ögütçü
Group CEO
Global Resources Partnership
Chairman, London Energy Club | 
Henning Gloystein
Director - Energy,
Climate & Resources
Eurasia Group | 
Andrew Critchlow
Head of News, EMEA
S&P Global Commodity Insights | 
Adi Imsirovic
Director, Surrey Clean Energy &
Senior Associate, CSIS | 
Pamela Munger
Senior Market Analyst
Vortexa | 
Neil Fleming
Global Head of Editorial
Argus Media |
| 
Paul Hickin
Editor-in-Chief
Petroleum Economist | 
Marc Ostwald
Chief Economist &
Global Strategist
ADM Investor Services
International | 
Serena Huang
Head of APAC Analysis
Vortexa | 
Ahmed Mehdi
Managing Director,
Renaissance Energy Advisors,
Visiting Fellow, OIES | 
Dr. Michal Meidan
Director, China Energy Research
Programme, The Oxford Institute
for Energy Studies | 
Vladimir Langhamer
Managing Director – Europe &
Africa, Prax Group |
| 
Anish Kapadia
Director and Head of Energy
Palissy Advisors | 
Herman Wang
Associate Director, EMEA
S&P Global Commodity Insights | 
Bora Bariman
Managing Partner
Hormuz Straits Partnership | 
Jamie Ingram
Senior Editor
Middle East Economic Survey | 
Kate Dourian, FEI
MEES Contributing Editor
& Non-Resident Fellow
The Arab Gulf States Institute
in Washington | 
Paul Horsnell
Head of Commodities Research
Standard Chartered Bank |
| 
Arne Lohmann Rasmussen
Chief Analyst and
Head of Research
Global Risk Management | 
Yesar Al-Maleki
Gulf Analyst
Middle East Economic Survey | 
David Elward
Senior Pricing Analyst
General-Index | 
Gaurav Sharma
Energy Markets Analyst/
Journalist | 
Tom Wilson
Journalist
Financial Times | |

The 7th IEWEEK Middle East Energy Leadership Roundtable Dinner

Feb. 28th | 7pm - 9pm (UK) | Sheraton Grand London Park Lane

IEWEEK: TOP 10 TALKING POINTS TO IMPACT OIL MARKETS IN 2024?

The other day a friend of mine sent me a drone video of my home village in the remote West of Ireland on the Atlantic Coast -- a beautiful two minutes of scenic coastline on a crisp sunny winter's day. It struck me that it was the first time I had ever had this unique view of a land that I had walked across my whole life. It sounds like the height you will need to be flying at in 2024 to see the wood from the trees in the global energy markets in what already feels like a very strange new year indeed. There is so much noise at the ground level wherever you are in the world that screams with so much certainty that the world is FLAT - overwhelming China slowdown bearish or geopolitically supply disruption bullish. From where I sit in the Arabian Gulf, there is news of trauma in every direction you look in the neighborhood. At the same time, the tourists are still pouring in and filling up the hotels and restaurants; but be warned - fresh salmon may be off-the-menu stuck in a freezer box on a container ship in the Red Sea. I look West and see turbulent elections ahead and G7 economies still frozen in monetary-policy headlights, and I look East to Asia and see an India rising to new economic heights, with Indonesia and Vietnam, amongst others, with new dawns of optimism. I think 2024 will be a year to continuously climb up the stairs to the top level of your crystal ball tent and look out on whatever horizon you can to get a more balanced view -- get yourself a drone and a pair of binoculars to see beyond whatever smoke & mirrors are flooding your basement.



Special Guests



Russell Hardy
 Group CEO
 VITOL



Bakheet Al-Rashidi
 Chairman, Umm Al Hayman
 for Wastewater Treatment
 Company and Former
 Kuwait Oil Minister



**H.E. Mr. Bader Mohammad
 Alawadi**
 Ambassador
 Embassy of the Kingdom
 of Kuwait in London



Rüya Bayegan
 Group CEO
 BGN Energy



H.E. Saif Humaid Al Falasi
 CEO
 ENOC Group



François Cazor
 CEO
 Kpler



Keith Martin
 Senior Vice President, PetroChina
 International London &
 Chief Commercial Officer, Petroineos
 Trading Limited, CNPC



Chris Bake
 Member of the Executive
 Committee, VITOL &
 Chairman of VTTI



Capt. Salem Al Hamoudi
 Director
 FOIZ



**Rt Hon Prof Charles
 Hendry CBE HonFEI**
 Former Energy Minister,
 UK Government



Talal Al Awfi
 Former Group CEO
 OQ Oman



Christopher Breeze
 Chairman
 Omani British Business Council



Tracy Lothian
 Vice President, Asia Pacific,
 Low Carbon Solution
 ExxonMobil



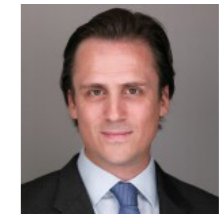
John Roper
 CEO, Middle East
 Uniper



Guy Moeyens
 CEO
 VTTI



Husain Al Meer
 Director - Global Offshore Wind
 Masdar



Alex Schindelar
 President
 Energy Intelligence



Otar Dgebuadze
 Vice President, Global
 Energy Strategy and
 Commodities Research
 JPMorgan Chase & Co.



Jorge Montepeque
 Managing Director, Benchmarks
 Onyx Capital Group



Farah Jassem
 Marketing Director
 Mashreq



Hamad Al Zarooni
 External Affairs Officer
 Sharjah National Oil Corporation



Tony Tang
 General Manager
 JLC Network Technology



Andrew Critchlow
 Head of News, EMEA
 S&P Global Commodity Insights



Per Magnus Nysveen
 Senior Partner &
 Head of Analysis
 Rystad Energy



Dr. Bassam Fattouh
 Director
 Oxford Institute for Energy Studies



Victor Yang
 Senior Analyst
 JLC Network Technology



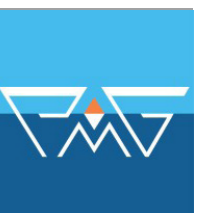
Dave Friedman
 Head of Partnership
 Kpler



Sean Evers
 Managing Partner
 Gulf Intelligence



Zaid Al-Harb
 Counsellor
 Embassy of the Kingdom of
 Kuwait in London



Dmitry Malamen
 CEO
 PMG Holding



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