Energy Outlook FORUM 2024 JANUARY 10th



Consultancy

Intelligence Publishing

MARKET FORECASTS FROM 12 TIME ZONES **ALL IN ONE DAY**





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A MESSAGE IN A BOTTLE FROM AROUND THE WORLD



THE GLOBAL ENERGY OUTLOOK FORUM 2024 - VIRTUAL

VIRTUAL FORUM SAVES **50 TONS of CARBON EMISSIONS!**

About Gulf Intelligence

"We Facilitate Knowledge Exchange"

Gulf Intelligence (GI) is a leading strategic communications consulting firm in the Middle East focused on advancing the thought leadership profile and posture of clients as they navigate the challenges and opportunities presented by the great energy transition and a pathway to Net Zero. The UAE-based agency uses more than 13 years of operational experience in the Gulf to offer trusted. fully compliant, and strategic advice. The GI consultancy provides expert and hands-on assistance over that last mile of connectivity to international clients looking for opportunities or seeking solutions in the region, as well as supporting National stakeholders expand their global engagement and footprint.



THE GLOBAL ENERGY OUTLOOK FORUM 2024 - VIRTUAL

The Global Energy Outlook Forum was founded 14 years ago in the UAE for the purpose of convening the country's leading energy stakeholders in Abu Dhabi at the start of each year to look into the crystal ball for an Outlook on the opportunities & challenges likely to face the oil and gas industry over the Year ahead. On the occasion of the 14th edition of the Forum, we are navigating the unique lessons learnt during the Covid-19 pandemic on how to produce a truly global event without leaving home. In the past, we would ask thought leaders from around the world to travel to the UAE to share their insights on site at NYU Abu Dhabi. But now, on Jan. 10th, we will leverage technology to travel virtually around the globe for an on-the-ground perspective of the critical issues shaping the Energy Outlook in 2024 and beyond.

SECTION A: ASIA (8 AM - 10 AM UAE TIME // 12 PM - 2 PM SINGAPORE TIME) Four Sessions produced Online from on the ground in Asia

- Energy Markets Panels
- Energy Industry Roundtables
- Feature Interviews



SECTION B: MIDDLE EAST (10:30 AM - 1 PM UAE TIME) Four Sessions produced Online from on the ground in the Middle East

- Energy Markets Panels
- Energy Industry Roundtables
- Feature Interviews



SECTION C: EUROPE (1:30 PM - 4 PM UAE TIME // 9:30AM - 12 NOON UK TIME) Four Sessions produced Online from on the ground in Europe

- Energy Markets Panels
- Energy Industry Roundtables
- Feature Interviews



SECTION D: AMERICAS (4:30 PM - 7 PM UAE TIME // 7:30 AM - 10 AM EST) Four Sessions produced Online from on the ground in the US

- Energy Markets Panels
- Energy Industry Roundtables
- Feature Interviews



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The 14th UAE Energy Forum will be a blended engagement to capture the two key pillars that have always been the hallmark purpose of this event for over a decade:

1. Outlook for Year Ahead 2. Industry-Academia Dialogue

UEF Energy Forum – Historic Timeline

Historic Timeline UAE Energy Forum 2011 - 2023

2019

Theme: Energy Outlook 2019: the Year of transition?

Special Guests: Joe Kaeser, CEO of Siemens AG; Mohamed Jameel Al Ramahi, Chief Executive Officer, Masdar, H.E. Amb. Ernst Fisher, Former Director for Energy, Climate Policy and Export Control, Federal Foreign Office, Germany, Adnan Amin, Director-General, IRENA, Abdulmunim Saif Al Kindy, Upstream Director, Abu Dhabi National Oil Company



2011	2015	2017	2020	· · · · · · · · · · · · · · · · · · ·
Theme: OPEC's 50th Anniversary Special Guests: H.E. Abdalla El Badri, OPEC Secretary General Ali Al-Yabhouni, UAE OPEC Governor 2012 Theme: How to Maximize E&P with Patented Technologies? 2013 Theme: Game Changers	Theme: Energy Industry Outlook for 2015: Unknown Unknowns & Known Knowns? Special Guests: H.E. Fouad Siniora, Head of Largest Party in Lebanon's Parliament & Former Prime Minister RT Hon. Lord David Howell of Guildford, Former UK Secretary of State for Energy and Former Energy Adviser to the UK Foreign Secretary	Theme: Energy Outlook 2017: To Return To Balance, or Not to Balance? Special Guests: Amos Hochstein, Special Envoy, Bureau of Energy Resources, U.S Department of State Dr Gal Luft, Co-Director, Institute for the Analysis of Global Security, USA 2018	Theme: Energy Outlook for the new decade: Globalization 4.0 Special Guests: H.E. Mohammad Barkindo, Secretary General, Organisation of Petroleum Exporting Countries, H.E. Tawfiq Chowdury, Minister of Energy, Power & Mineral Resources, Bangladesh, H.E. Joe Mizzi, Minister of Energy & Water Management, Malta, Kristina Haverkamp, CEO, German Energy Agency, Khaled Salmeen, Executive Director, Marketing, Supply & Trading, ADNOC & Francesco La Camara, Director General, IRENA	<image/> <section-header></section-header>
H.E Salvador Namburete, Minister of Energy, Mozambique	2016	Theme: Energy Outlook 2018		2021
2014 Theme: Energy Outlook 2020 The Forum takes place under the patronage of H.E. Suhail Mohammed Al Mazrouei, Minister of Energy & Infrastructure, UAE Special Guests: H.E. Hasan Murat Mercan, Deputy Minister of Energy and Natural Resources, Turkey	Theme: The Era of Energy Abundance & Disruption? Special Guests: H.E. Dr. Emmanuel Kackikwu, Minister of State for Petroleum Resources, Nigeria Hon. Jam Kamal Khan, Minister of State for Petroleum & Natural	Hands Up Anyone Who Knows Where we are In the Cycle? Special Guests: Abdulaziz Abdulla Alhajri, Downstream Director, ADNOC; Lord Adair Turner, Chairman, Energy Transitions Commission; Dr. Edward L. Morse, Managing	Mubadala Abrice Contraction UTLOOK FOR Jobalization Refinitelligence Descrite Hereiter	Theme: ENERGY OUTLOOK 2021: Year Ahead - Asia / Middle East / Europe / US - Around the World in 12 Hours (100 Speakers Over 28 online sessions) Special Guests: Quah Ley Hoon, Chief Executive, Maritime & Port Authority of Singapore, Stuart Williams, President, ICE

Energy and Natural Resources, Turkey Hon. Anura Privadarshana Yapa, Minister of Petroleum Industries, Sri Lanka

of State for Petroleum & Natural Resources, Pakistan

Director & Global Head of Commodities Research, Citi



2022





Futures Europe, Intercontinental

Exchange, Rob Nijst, CEO, VTTI,

Theme: Year Ahead Energy Outlook 2022: How can Oil & Gas Industry Earn its Seat at Climate-Solution Table While Sustaining its Market Share in Net Zero Erai

Special Guests: H.E. Yousif Ahmed Al Ali, Assistant Undersecretary, Electricity - Water & Future Energy Affairs, UAE MOEI, UAE, H.E. Eng. Mohamed Al Hammadi, Managing Director & Chief Executive Officer, ENEC, Elias Kassis, President, TotalEnergies **EP UAE & TotalEnergies Country** Chair in the UAE





2023

2023

Theme: ENERGY OUTLOOK 2023: The World's Top 50 Energy Analyst

Special Guests: Special Guests: Mele Kyari, Group CEO, Nigerian National Petroleum Company, Joseph McMonigle Secretary General, International Energy Forum, Ibrahim El Zu'bi, SVP, Sustainability, Climate and ESG, ADNOC Group, Anas Alhajji, Managing Partner, Energy Outlook Advisors

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2024 SPEAKERS



Narendra Taneja

India's Leading

Energy Expert



Mike Muller

Head

Vitol Asia

Hatem Al Mosa

Chief Executive Officer Sharjah National Oil

Ćorporation

Dr. Amrita Sen Co-Founder & Director of Research Energy Aspects

Dr. Tatiana Mitrova Research Fellow

Ben Simpfendorfer Partner (China) Center on Global Energy Policy Oliver Wyman

Peter Zeilinger

Senior Vice President

OMV

Robin Mills

Chief Executive Officer

Qamar Energy



Kristina Haverkamp Managing Director German Energy Agency

Amena Bakr

Deputy Bureau Chief

Energy Intelligence

Mehmet Öğütçü

Group CEO, Global Resources Partnership

Chairman London

Energy Club

Dr. Raad Alkadiri Managing Director - Energy, Climate & Resources Eurasia Group











Market Economics Emirates NBD





Ali Al Riyami Consultant & Former Director General of Marketing, Ministry of Energy & Minerals, Oman



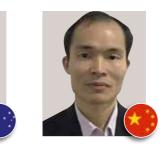






Senior Director





XM Australia



Neil Atkinson Former Head of Oil Markets Division International Energy Agency



Xergy, Professor, Energy Strathclyde University



Managing Partner Energy Advisors Outlook

Dr. Sara Vakhshouri Founder & President SVB Energy International



Badar Chaudhry

Senior Vice President

Energy Sector

Mashreq Bank

Christof Rühl Senior Research Scholar Center on Global Energy Policy Columbia University



Walter Simpson Managing Director CCED

Kate Dourian FEI, MEES Contributing Editor & Non-Resident Fellow, The Arab Gulf States Institute in Washington



Yousef Alshammari CEO & Head of Oil Research, CMarkits Senior Research Fellow. Imperial College Londor

Rustin Edwards Head of Fuel Oil Procurement Euronav NV

Dr. Aldo Flores-Quiroga

Former Deputy Secretary of Energy for Hydrocarbons, Mexico's Ministry of Energy

Founder

Adi Imsirovic

Senior Research Follow

The Oxford Institute for

Energy Studies





Dr. Anas Alhajji



Sara Akbar Chairperson & CEO, OiLSERV, Kuwait, & Non-Executive Director, Petrofac

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Victor Yang Senior Editor JLC Network Technology



Bill Spindle Former Council on Foreign Relations International Affairs Fellow in India



Clyde Russell Asia Commodities & Energy Columnist Thomson Reuters



Dr. Carole Nakhle CEO Crystol Energy



Jorge Montepeque President & Founder Global Markets



Marc Ostwald Chief Economist & Global Strategist ADM Investor Services International Strategist



Ole Hansen Head Commodity Strategy Saxo Bank



Richard Redoglia Chief Executive Officer Matrix Global Holdings



Jose Chalhoub Political Risk & Oil Analyst



Mike McGlone Senior Commodity Strategist Bloomberg Intelligence



Umud Shokri Energy Strategist & Author, "US Energy Diplomacy in the Caspian Sea Basin: Changing Trends Since 2001'



Rachel Ziemba Founder Ziemba Insights



GI Consultancy Intelligence Publishing