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Energy Markets Series

PROFILE 2024



DAILY ENERGY MARKETS PODCAST

LIVE ON X, LINKEDIN & YOUTUBE



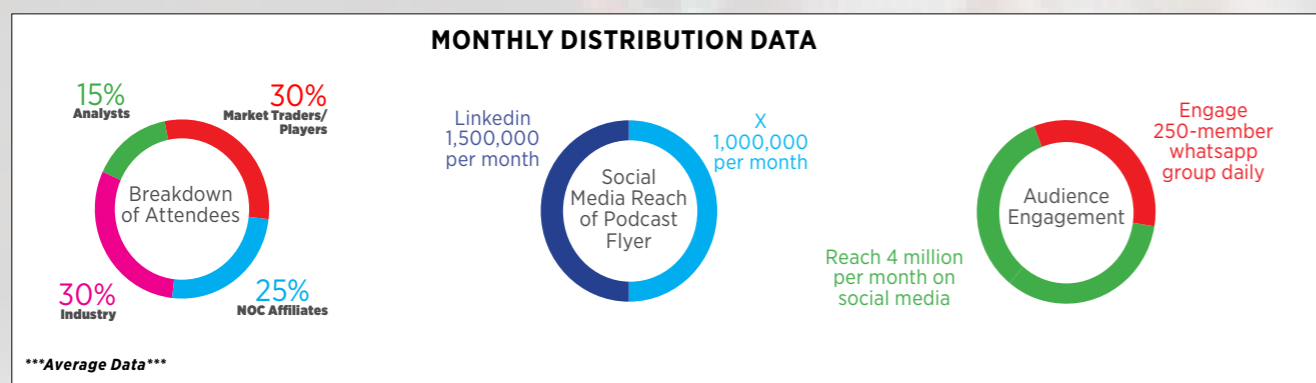
The DAILY ENERGY MARKETS Live Video Podcast is an opportunity every morning for market actors to garner insights on the pressing issues impacting the energy markets each day, with particular focus on the supply-demand dynamics on the trading routes connecting the Middle East to Asia. The live-event hosts three expert speakers from around the world and has an audience capacity of 100.

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- Daily Podcast - Cast Promo Flyer
- Daily Video Podcast - Livestream
- Daily Podcast Survey - Infograph Flyer
- Daily Audio Recorded Podcast: Apple, SoundCloud & Spotify



80+ PODCAST COMMENTATORS

Commentators:

- Sara Akbar, Chairperson & CEO, OILSERV, Kuwait & Non-Executive Director, Petrofac
- Victor Yang, Senior Analyst, JLC Network Technology
- Serena Huang, Head of APAC Analysis, Vortexa
- Clyde Russell, Asia Commodities & Energy Columnist, Reuters
- Vandana Hari, Founder & CEO, Vanda Insights
- Narendra Taneja, India's Leading Energy Expert
- Michelle Wiese Bockmann, Principal Analyst, Lloyd's List Intelligence
- Yiyong He, Founder and CEO, LNG Easy
- Yury Humber, Founder, Japan NRG & President, Yuri Group
- Dr. Sara Vakhshouri, Founder & President, SVB Energy International
- Peter McGuire, CEO, XM Australia
- Vibhuti Garg, Director - South Asia, IEEFA
- Dr. Anas Alhaji, Managing Partner, Energy Outlook Advisors LLC
- Laury Hoytayan, MENA Director, National Resource Governance Institute
- Daniial Rahmat, Senior Energy Security Consultant, Iran
- Kate Dourlan, FEI, MEES Contributing Editor & Non-Resident Fellow, AGSIW
- Aldo Flores-Ouigra, Former Deputy Secretary of Energy for Hydrocarbons, Mexico's Ministry of Energy & Senior Advisor, FTI Consulting
- Amena Bakr, Chief OPEC Correspondent & Deputy Bureau Chief, Dubai Energy Intelligence
- Jorge Montepoque, Managing Director, Benchmarks Onyx Capital Group
- Dr. Anrita Sen, Founder and Director of Research, Energy Aspects
- Kieran Gallagher, Managing Director, Vitot Bahrain E.C
- Dr. Tatiana Mitrova, Research Fellow, Columbia University
- Paul Hiclin, Editor in Chief, Petroleum Economist
- Dr. Carole Nakhle, CEO, Crystal Energy
- Mike Muller, Head of Asia, Vitot
- Malesha Bengali, Founder, MB Commodity Corner
- Christof Rühl, Senior Research Scholar, Center on Global Energy Policy, Columbia University
- Rachel Ziemba, Founder, Ziemba Insights & Adjunct Fellow, Center for a New American Security
- Dr. Adi Imsirovic, Surrey Clean Energy & Senior Associate, CSIS
- Gulmira Rzyayeva, Founder & Managing Director, Eurasia Analytics
- Neil Atkinson, Former Head of Oil Markets Division, International Energy Agency
- Dr. Michal Meidan, Head of China Energy Research, The Oxford Institute for Energy Studies
- Robin Hills, CEO, Qamar Energy
- Ole Hanson, Head - Commodity Strategy, Saxo Bank
- Reem Shamseddine, Journalist
- Jose Chalhoub, LATAM Consultant, Azur Global Consulting & Energy Global
- Hela Cheikhrouhou, Regional Vice President, Middle East, Central Asia, Turkmen, Afghanistan, and Pakistan, International Finance Corporation
- Clay Seigle, Director of Oil Service, Rapidan Energy Group
- Nur Azlin Ahmad, Editor, Crude Oil, Argus Media
- Mike McGlone, Senior Macro Strategist, Bloomberg Intelligence
- James McCallum, CEO & Chairman, Xergy Group & Professor of Energy, Strathclyde University
- Aabha Gandhi, Senior Pricing Analyst, General-Index
- Ali Al Riyami, Consultant & Former Director General of Marketing, Ministry of Energy & Minerals, Oman
- Arny Myers Jaffe, Director of Energy, Climate Justice & Sustainability Labs, NYU School of Professional Studies
- Dr. Raad Alkadiri, Managing Director, Energy, Climate & Resources, Eurasia Group
- Rob Barnett, Senior Global Energy & Commodity Analyst, Bloomberg Intelligence
- Dr. Karen Young, Senior Research Scholar, Center on Global Energy Policy, Columbia University
- Richard Redoglia, CEO, Matrix Global Holdings
- Ellen R. Wald, President of Transversal Consulting, Senior Fellow, Global Energy Center, Atlantic Council
- Marc Ostwald, Chief Economist & Global Strategist, ADM Investor Services International
- Ram Narayanan, Director / VP - Strategic Market & Business Development, Vedanta
- Yousef Alshammari, CEO & Head of Energy Research, Charkits & Senior Research Fellow, Imperial College London
- Mehmet Ögütçü, Group CEO, Global Resources Partnership & Chairman, London Energy Club
- Walter Simpson, Managing Director, CCEd
- Omar Najla, Global Head Derivatives, BB Energy
- Jamie Ingram, Senior Editor, Middle East Economic Survey
- Omar Al-Ubaydli, Director of Research, Bahrain Center for Strategic International & Energy Studies
- Roxana Caliminte, Deputy Secretary General, Gas Infrastructure Europe
- David Rundell, Former Chief of Mission, American Embassy in Riyadh & Author - Vision or Mirage, Saudi Arabia at the Crossroads
- Sarah Emerson, Principal, Energy Security Analysis, Inc
- Bora Barman, Managing Partner, Hormuz Straits Partnership
- Henning Gloystein, Director - Energy, Climate & Resources, Eurasia Group
- Max Torres, Managing Partner, Plata Energy
- Tony Quinn, M-Operating Partner, Prostar Capital, CEO, Tankbank International
- Liz Bossley, CEO, Consilience Energy Advisory Group
- Matthew Wright, Senior Freight Analyst, Kpler
- Dr. Charles Ellinas, CEO, Cyprus Natural Hydrocarbons Co. & Senior Fellow, Global Energy Center - Atlantic Council
- Dr. Li-Chen Sim, Assistant Professor, Khalifa University, UAE
- Mukesh Sahdev, SVR, Head of Downstream/Oil Trading, Pystad Energy
- Mukesh Sahdev, Head of Commodities Research, Standard Chartered Bank
- Edward Bell, Head of Market Economics, Emirates NBD
- Marc Howson, Head of Asia, Wellience Energy Analytics
- Clara Tan, Singapore Bureau Chief, Energy Intelligence
- Yasar Al-Moleki, Gulf Analyst, Middle East Economic Survey
- Pamela Munger, Senior Market Analyst, Vortexa
- Brian Piri, Founding Member, Energy Rogue
- Salih Yilmaz, Senior Energy Equity Analyst, Bloomberg Intelligence
- Andy Laven, Senior Partner, E-Cons
- Bill Spindle, Senior Global Correspondent, Cipher News
- Osama Rizvi, Energy & Economic Analyst, Primary Vision Network

DAILY NEWS DIGEST

The GI Top 10 Daily News Digest is delivered to our stakeholders early each morning to provide insights and context on what's at stake and where energy markets may move through the trading day. Gulf Intelligence distributes the Daily Digest in an email to our network of 1,000 energy market actors across the Middle East and beyond. It is also posted on all our relevant social media channels, reaching a wider circle of 200,000+ viewers.

Daily Energy Markets TOP 10 NEWS DIGEST RECOMMENDED READING FRIDAY // FEBRUARY 2nd

- OIL PRICES GAIN AFTER OPEC+ MAINTAINS OUTPUT CUTS
- RISING US OIL PRODUCTION FRUSTRATES OPEC CUTS
- FOUR WEEKS AFTER SAILING FOR ISRAEL, 16,000 SHEEP AND CATTLE REMAIN IN LIMBO ABOARD SHIP
- OPEC+ MONITORING COMMITTEE DOES NOT RECOMMEND OIL OUTPUT CHANGES
- ASIA CRUDE OIL IMPORTS START 2024 STRONGLY AS INDIA LEADS
- US PREPARES FOR MULTI-DAY STRIKES AGAINST 'IRANIAN TARGETS'
- UKRAINE SUPPORT PACKAGE WORTH €50BN AGREED BY EU LEADERS
- SAUDIS ARE DIVERTING MORE OIL EXPORTS TO AVOID SOUTHERN RED SEA
- US LNG EXPORTS FALL IN JANUARY ON ARCTIC FREEZE PLANT OUTAGES
- CHINA'S PRIVATE REFINERS STRUGGLE AMID FALTERING ECONOMY AND HIGH OIL PRICES

RECOMMENDED VIDEOS AND REPORTS

- CLIFFS CEO SAYS HIS US STEEL BID IS 'ABSOLUTELY GONE'
- CHINA TO HIKE THE PRICE OF GASOLINE AND DIESEL
- ROBUST NON-OPEC OIL SUPPLY MIGHT CAP OIL PRICES
- FACTORIES DELIVER MIXED PERFORMANCE GLOBALLY IN JANUARY
- INDIA'S OPPOSITION CHALLENGE TO MODI MAY BE IMPLICATING
- BANKS ARE BEING ROCKED AGAIN AS REAL ESTATE LOSSES MOUNT
- VLADIMIR PUTIN: MANY RUSSIANS SEE NO ALTERNATIVE CANDIDATE AS ELECTION LOOMS

60-SECOND VIDEO SOUNDBITES x 3 DAILY

Daily Energy Markets Mashreq 60-SECOND SOUNDBITE

"China's equity markets are imploding and dragging all commodities down, with oil a laggard!"

Maleeha Bengali
Founder
MB Commodity Corner

mashreq المشرق

The 60-Second Soundbite series captures some of the most salient market-relevant comments captured in the 30 minute interview. The essence of whats at stake and why we should care is articulated by some of the most authoritative oil market watchers in a series of twenty Soundbites published each week on Twitter and LinkedIn.

SOUNDBITE BRAND PARTNER

mashreq المشرق

DAILY MARKET COMMENTARY SOUNDINGS x 3 DAILY

The Industry Soundings deliver key messages from each speaker on the daily podcast -- with a limited number of words that deliver concise and understandable insights. Gulf Intelligence publishes these short-form opinion editorials on LinkedIn and Twitter, where they reach over 500,000 viewers per month. The best in the series are published each week in the Fujairah Newsletter that reaches over 100,000 readers per month.

Daily Energy Markets SOUNDINGS

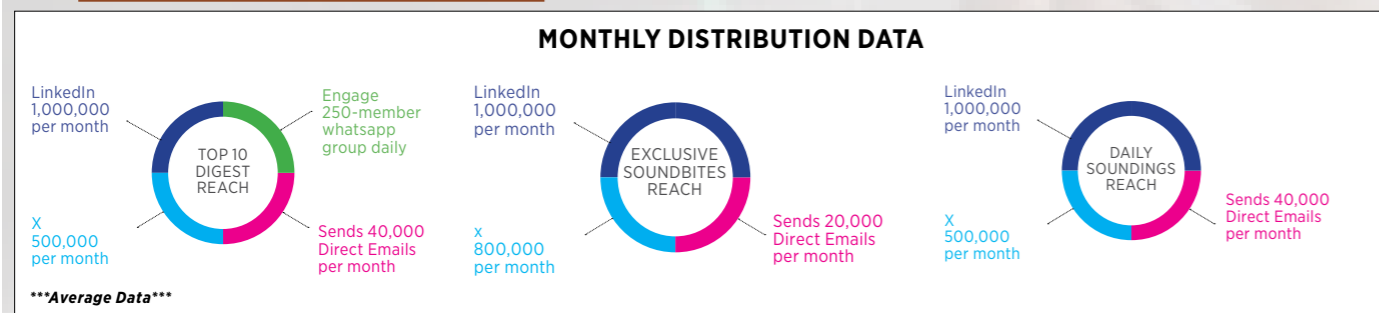
INDIAN ECONOMY

"The government is projecting that India will continue to grow in the region of 7% per annum. Today, we are a \$3.7 trillion economy, and the target is to reach \$5 trillion in three years and \$7 trillion by 2030. So, the economy is very strong, very robust, and demand for everything is growing, including oil."

Narendra Taneja
India's Leading Energy Expert

SOUNDINGS BRAND PARTNER

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"HALF-TIME TALK" PODCAST WEEKLY FEATURE INTERVIEW SERIES

This HALF TIME TALK feature interview series is conducted weekly with energy market stakeholders from across the world, with the objective of securing a deeper understanding of specific trends affecting the international oil and gas markets. Gulf Intelligence distributes the weekly interview across multiple media platforms, including a video podcast posted on social media that reaches 100,000+ followers, and it is also published as the lead article in the weekly Fujairah New Silk Road Newsletter, which reaches 40,000 readers worldwide per week.

Daily Energy Markets INTERVIEW SERIES NEW SEASON 23-24

HALF-TIME TALK with **Saugata Saha**
President
S&P Global Commodity Insights

"Globally we are 50% Short of \$1.7 Trillion Financing Needed to Tackle Climate Change"

WEDNESDAY // NOVEMBER 8th

HALF-TIME TALK BRAND PARTNER

Port of Fujairah

Daily Energy Markets INTERVIEW SERIES WEDNESDAY // NOVEMBER 8th

HALF-TIME TALK TOP 3 TAKEAWAYS

- US turning a blind eye to extra Iranian oil exports because volumes mostly going to China, and US is either incapable or has no desire to stop that.
- Covid, Russia and Mideast crises have emphasised the importance of energy security - we should add an extra 'S' to 'ESG'
- COP28 should seek practical and realistic results, including giving more attention to demand management measures.

Dr. Sara Vakhshouri
Founder & President, SVB Energy International

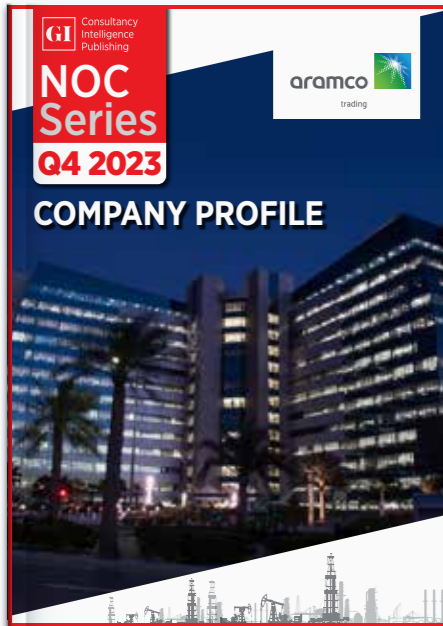
HALF-TIME TALK WEEKLY COLLATERALS:

- Half-Time Talk Promo Flyer Infograph
- Half-Time Talk Video Podcast
- Feature Interview Top 3 Takeaways Flyer Infograph
- Daily Energy Markets Bulletin - Direct Mail Distribution
- Fujairah Weekly Newsletter Front Page Interview

STAKEHOLDER PROFILES

NOC SUBSCRIPTION SERVICE

Gulf Intelligence will provide a full profile of all the Gulf National Oil Companies and associated Energy Ministries, with a complete organizational chart of the leadership and their biographies, with monthly updates to ensure they always reflect the current state of affairs.



GI GULF NOCS & ENERGY MINISTRIES PROFILE SERIES - SUBSCRIPTION

Gulf Intelligence is a Strategic Communications Consultancy & Publisher engaged across the full value-chain of the Middle East Energy Sector, with an unparalleled last mile of connectivity in the region. We facilitate critical knowledge exchange and networking between National and International energy stakeholders tasked with leading the development of the physical energy markets East of Suez.

PROFILES UPDATED MONTHLY - INCLUDE:

- ADNOC
- ADNOC GLOBAL TRADING
- ARAMCO
- QATAR ENERGY
- KPC
- PDO
- BAPCO
- OQ
- OQ TRADING
- MUBADALA ENERGY
- ARAMCO TRADING
- ENOC
- MUBADALA INVESTMENT COMPANY
- MINISTRY OF ENERGY & INFRASTRUCTURE, UAE
- MINISTRY OF ENVIRONMENT, WATER & AGRICULTURE, UAE
- MINISTRY OF OIL & ENVIRONMENT, BAHRAIN
- MINISTRY OF ENERGY, KSA
- MINISTRY OF ENVIRONMENT, WATER & AGRICULTURE, KSA
- MINISTRY OF ELECTRICITY, WATER & RENEWABLE ENERGY, KUWAIT
- MINISTRY OF OIL STATE OF KUWAIT
- MINISTRY OF ENERGY AND MINERALS, OMAN

ANNUAL SERVICE STAKEHOLDER MANAGEMENT

SUBSCRIPTION DELIVERABLES INCLUDE:

- Gulf National Energy Profiles include leadership organizational charts, leaders bios and all the latest news updated monthly.
- Monthly Special Report on Timely & Relevant Industry Topics (see list on the left)
- Monthly Bespoke Stakeholder Report on Request
- Monthly Stakeholder Database Assignment on Request
- Monthly NOC Profile Briefing on Request

The 14th GLOBAL ENERGY OUTLOOK FORUM

The Global Energy Outlook Forum was founded 14 years ago in the UAE for the purpose of convening the country's leading energy stakeholders in Abu Dhabi at the start of each year to look into the crystal ball for an Outlook on the opportunities & challenges likely to face the oil and gas industry over the Year ahead. On the occasion of the 14th edition of the Forum, we are navigating the unique lessons learnt during the Covid-19 pandemic on how to produce a truly global event without leaving home. In the past, we would ask thought leaders from around the world to travel to the UAE to share their insights on site at NYU Abu Dhabi. But now, on Jan. 10th, we will leverage technology to travel virtually around the globe for an on-the-ground perspective of the critical issues shaping the Energy Outlook in 2024 and beyond.

GLOBAL Energy Outlook FORUM 2024
JANUARY 10th

MARKET FORECASTS FROM 12 TIME ZONES ALL IN ONE DAY

A MESSAGE IN A BOTTLE FROM AROUND THE WORLD

Supported by: OMV, mashreq, SNOC

Virtual Forum: SAVES 50 TONS OF CARBON EMISSIONS

TOP 30 FEMALE ENERGY MARKET ANALYSTS

ON AIR GI

PROFILES

TOP 30 FEMALE ENERGY MARKET ANALYSTS

- ASIA
- MIDDLE EAST
- EUROPE
- AMERICAS

Amena Bakr
 Senior Research Analyst
 Energy Intelligence

As a Senior Research Analyst based in Dubai, Amena's expertise supports the Oil Markets Service, where she leads analysis and client engagement on oil market analysis, OPEC policy, political trends and risk assessments in the Middle East and Gulf Arab region. Key focus areas of Energy Intelligence's Research & Advisory group include the energy transition, corporate strategy and competitor intelligence, oil and gas/LNG markets and aboveground risk. She also contributes to Competitive Intelligence Research by examining corporate strategies and investment strategies in this region. Prior to her current role in the Research & Advisory group, Amena was Energy Intelligence's Chief OPEC Correspondent and Dubai Deputy Bureau Chief for the past eight years. In that capacity, Amena received several international journalism awards for her work that covered energy news and analysis related to Saudi Arabia and other OPEC countries. In 2023, she received the OPEC award for best journalist, and in 2019, The International Association for Energy Economics gave her the award for Excellence in Written Journalism for covering the energy sector. Amena was also an Energy Correspondent for Reuters news agency for six years, posted in Dubai, Doha, and Riyadh, covering energy and political risk developments.

TOP 30 FEMALE ENERGY MARKET ANALYSTS

Dr. Carole Nakhle
 Chief Executive Officer
 Crystal Energy

Dr Carole is an Energy Economist, and has worked with oil and gas companies, governments, international organizations, academic institutions and think tanks globally. She is active on the Governing Board of the Natural Resource Governance Institute, and a regular contributor to Geopolitical Intelligence Services and the Executive Sessions on the Political Economy of Extractive Industries at Columbia University. She is involved in the OECD Policy Dialogue on Natural Resource-based Development and acts as a Visiting Lecturer at the Blavatnik School of Government at Oxford University, the University of Surrey, and Saint Joseph University (Beirut). Dr Nakhle is the author of two widely acclaimed books: Petroleum Taxation: Sharing the Wealth (2008) and Out of the Energy Labyrinth (2007). She is the director of 'Access for Women in Energy' and Executive Editor of Newsweek's special edition 'The Future of Innovation in the Oil and Gas Industry'.

Global Energy Outlook Content Publishing

SPECIAL REPORT

Top 50 Energy Market Analysts
 A Message in a Bottle From Around the World

YEAR AHEAD ENERGY OUTLOOK 2024

UAE TIME	FORMAT	TOPIC	SPEAKERS	ZOOM LINK
7:30PM - 8:00PM	Panel	LATAM Oil Supply: Will 2024 be the year that sees the Latino Golden Goose finally Return to Natural Cracking Abundance?	Carlos Garibaldi, Executive Secretary, Association of Oil, Gas & Renewable Energy Companies of LATAM & the Caribbean José Chahub, LATAM Consultant, Azur Global Consulting & Venergy Global	https://nyuenergy.com/2848494
7:30PM - 8:00PM	Interview	Global Energy Outlook 2024 Forum Survey Results Review?	Jorge Montepuque, President & Founder, Global Markets	https://nyuenergy.com/2848494
7:00PM - 7:30PM	Panel	What will the US Oil Majors' Mega-Share Mergers in 2023 have on Capex Spending to Reach Even Greater Record Output Levels in 2024?	Rob Barnett, Senior Global Energy and Commodity Analyst, Bloomberg Intelligence James McCullum, CEO & Chairman, Venergy Group & Professor of Energy, Strathclyde University	https://nyuenergy.com/2848494
7:00PM - 7:30PM	Panel	How do we overcome the main challenges facing the launch of voluntary carbon markets? Lack of standardisation, integrity and transparency?	Michael Curran, Head of Carbon, Vitol	https://nyuenergy.com/2848494
7:00PM - 7:30PM	Panel	What's the Real America Phase Stand Up to US LNG? Will it be the Record in the Year of the Green Transition?	Rob Barnett, Senior Global Energy and Commodity Analyst, Bloomberg Intelligence Casper Nees, Chief News Richard Redgrave, CEO, Matrix Global Holdings Aldo Flores-Chingola, Former Deputy Secretary of Energy for Hydrocarbons, Mexico's Ministry of Energy & Senior Advisor, FTI Consulting	https://nyuenergy.com/2848494
7:00PM - 7:30PM	Panel	What's the Gasoline Price "Stupid"? Biden, Energy of the Election - What's at Stake?	Rachel Ziemba, Founder, Ziemba Insights & Adjunct Fellow, Center for a New American Security Dr. Raed Alkadi, Managing Director - Energy, Climate & Resources, Eurasia Group Dr. Karen Young, Senior Research Scholar, Center on Global Energy Policy, Columbia University	https://nyuenergy.com/2848494
7:00PM - 7:30PM	Panel	How long will the EU's southern neighbours wait for Europe to make strategic energy security investments before they look elsewhere to develop their economies?	Mehmet Ozbilal, Group CEO, Global Resources Partnership & Chairman, London Energy Club Dr. Carole Nakhle, CEO, Crystal Energy Gulnara Rzyayeva, Founder & Managing Director, Eurasia Analytics	https://nyuenergy.com/2848494
7:00PM - 7:30PM	Panel	How are market fundamentals changing and what will meet the grade in 2024?	Dr. Adi Imanovic, Survey Clean Energy & Senior Associate, CSIS Neil Atkinson, Former Head of Oil Markets Division, International Energy Agency Dr. Imran Nasser, Managing Director - Middle East, FGE Dubai	https://nyuenergy.com/2848494
7:00PM - 7:30PM	Panel	Will the impact of rate tightening cycle have a net effect on oil storage industry in 2024 and beyond - Winners & Losers?	Michael Gilling, Member of Executive Board & CFO, VOPAK	https://nyuenergy.com/2848494
7:00PM - 7:30PM	Panel	What impact will end of rate tightening cycle have on global oil storage industry in 2024 and beyond - Winners & Losers?	Michael Gilling, Member of Executive Board & CFO, VOPAK	https://nyuenergy.com/2848494
7:00PM - 7:30PM	Panel	Think Global, Act Local: The Gulf Economies & their National Energy Industries	Boban Mili, CEO, Qatar Energy Simon Williams, Chief Economist - MENA, HSBC	https://nyuenergy.com/2848494
7:00PM - 7:30PM	Panel	Why have OPEC+ Supply "Meetings" Gone from Landing Meetings to Listing Weeks? What's at Stake in 2024 for World's Largest Voluntary Oil Exporting Group?	Yusuf Alshammari, CEO & Head of Energy Research, Markets & Senior Research Fellow, Imperial College London Amena Bakr, Chief OPEC Correspondent & Deputy Bureau Chief (Dubai), Energy Intelligence Paul Hickin, Editor in Chief, Petroleum Economist	https://nyuenergy.com/2848494
7:00PM - 7:30PM	Panel	What possible risks are we not seeing in 2024 for MENA Energy Exports as Oil Foes try to maintain New Approaches?	Daniyal Rahmat, Senior Energy Security Consultant, Iran Kate Downey, FEI, MESS Contributing Editor & Non-Resident Fellow, AGSIW	https://nyuenergy.com/2848494
7:00PM - 7:30PM	Panel	What is the Outlook for Asian LNG Demand? Other Premiums: Global Supremacy in 2024?	Peter McGuire, CEO, IOW Australia Yuriy Humber, Founder, Japan NRG & President, Yuri Group Marc Johnson, Head of Asia, Wellbeing Energy Analytics	https://nyuenergy.com/2848494
7:00PM - 7:30PM	Panel	What is the Outlook for Asian Energy Demand in 2024 as China's Economy Appears Stuck in the Doldrums?	Vibhuti Garg, Director - South Asia, IIEFA Ravi Narayanan, Director/VP - Strategic Market & Business Development, Vedanta	https://nyuenergy.com/2848494
7:00PM - 7:30PM	Panel	Can OPEC+ Rely on Chinese Oil Demand to Save the Day in 2024?	Victor Yang, Senior Analyst, J.C. Network Technology Serena Huang, Head of APAC Analysis, Vortexa Clyde Russell, Asia Commodities & Energy Columnist, Reuters	https://nyuenergy.com/2848494
7:00PM - 7:30PM	Panel	USP Global: Join the 24h in Forecasting Peak Oil Demand to Arrive as Early as 2030: What, Where, When & Why?	Riad McConnell, Executive Director, Climate & Sustainability, S&P Global Commodity Insights	https://nyuenergy.com/2848494

SPECIAL REPORT

Could 2024 be the Year that Energy Markets Find Stability?

Jorge Montepuque
 President & Founder, Global Markets

children to its population per year for two consecutive years. The world is settling in a major way and its unstoppable. Can we expect Chinese demand to lend the usual support to oil markets? China is not being seen as the big saviour or big driver of demand. The central government to try and guide the economy has topped out and is hitting some buffers. The intrusiveness by the central government to try and guide the economy has not worked. They need to reset and liberalise it so that it can have the momentum to move ahead. As for other parts of North Asia, Japan is in the doldrums and South Korea is not booming. Where we do see growth is in the south in countries like Indonesia. So, for the oil world, the focus now needs to be on those countries in Asia, on Africa, on the Middle East and on Latin America.

Where is OPEC+ positioned on supply at the beginning of 2024?
 Middle Eastern producers will continue to be at the center of global supply. Other areas, such as Guyana, will take many years for new supply to come in, so that won't change the oil. Russia is drilling a lot for new oil, and despite sanctions, last year had its highest rates, but it's also working within OPEC+. So, what OPEC needs to do is manage the seasonal effects for demand, and any geopolitical disruptions to things like shipping.

is the Saudi-Russia alliance within OPEC+ secure?
 Saudi is focusing on price and Russia on production. The sanctions have had an impact in that the tendency for Russia to produce as much as it can. And if that damages price, it will cause friction with Saudi Arabia. But the two are overall aligned in terms of ironing out their differences and finding a middle ground where the both optimize revenue. Average price for Brent crude in 2024? This squarely has to do with US monetary policy and because of the elections this year, the government is going to try to keep interest rates down, at least towards the middle of 2024. That leaves it with no option but to increase the money supply because of its debt. So, we will see a resurgence of inflation, and a boost to the oil price for that reason. I would expect Brent to average \$80-90 this year and possibly above that if the money supply gets out of control.

Will a switch from a year of monetary tightening to a year of monetary easing be Bullish or Bearish for oil prices?

Bullish	79%
Bearish	9%
No Impact	12%

LATAM oil production will grow significantly in 2024 that will compel OPEC+ to cut its output further if it wants to ensure \$80 Brent avg this year?

Agree	73%
Disagree	27%

LONDON IEWEEK THE GI MIDDLE EAST ENERGY SUMMIT

LONDON IEWEEK 2024
The GI Middle East Energy Summit

GI Consultancy Intelligence Publishing

MEAN HUB WORKSHOP ROUNDTABLES BREAKFAST BRIEFING MEAN HUB

THE 7th FUJAIRAH OIL MARKETS WORKSHOP BREAKFAST

ENERGY MARKET'S ANALYSTS & MEDIA ROUNDTABLE LUNCH

THE 7th IEWEEK MIDDLE EAST ENERGY LEADERSHIP ROUNDTABLE DINNER

FOR ATTENDING

GI Consultancy Intelligence Publishing

GI Middle East Energy Summit

MEMBERSHIP ROUNDTABLE DINNER

Supported by:



THE 12th FUJAIRAH #EMFWEEK ENERGY MARKETS FORUM 2024

The Annual gathering in Fujairah convenes the senior executives, regulators and policy makers tasked with leading the Middle East's Trading, Storage, Marketing and Shipping of oil and gas across the East of Suez markets, to exchange knowledge and insights on relevant and timely trends impacting their industry.

#EMFWEEK24

12th ENERGY MARKETS FORUM

GI Consultancy Intelligence Publishing

Port of Fujairah

October 1st - 2nd, 2024 | Fujairah, UAE

"Navigate the Changing Winds of the Global South, Geopolitics & Energy Chokepoints through 2025 and Beyond?"

ENOC OIL MARKETS WORKSHOP

CEO OF THE YEAR AWARDS 2024 FUJAIRAH

INTERNATIONAL ENERGY JOURNALISM AWARDS 2024

MARK YOUR CALENDAR

Oct. 1-2, 2024
Fujairah, UAE

"Navigate the Changing Winds of the Global South, Geopolitics & Energy Chokepoints through 2025 and Beyond?"

12th #EM24WEEK

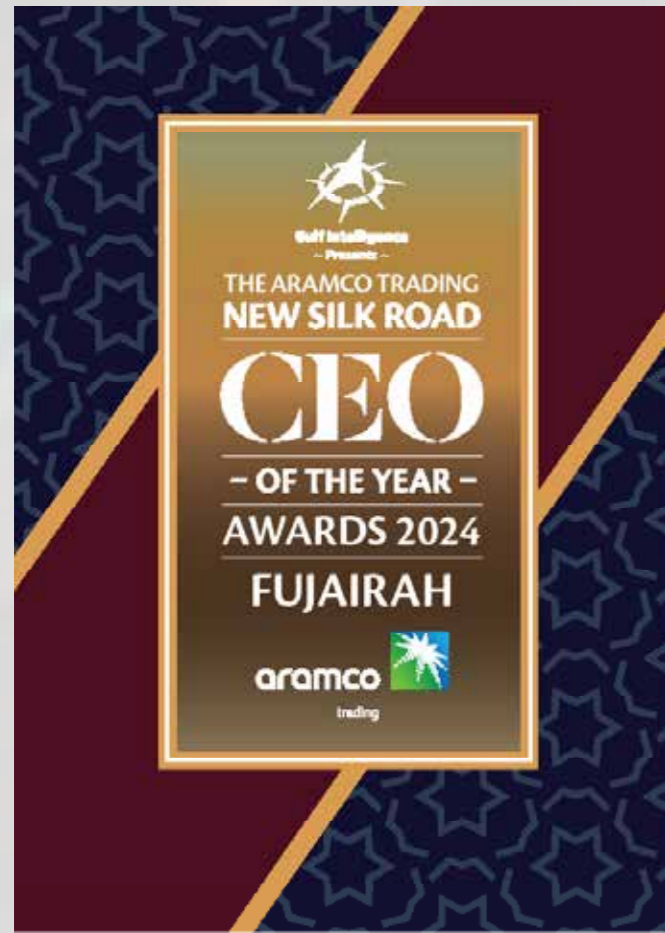
ENERGY MARKETS FORUM Oct. 1st-2nd

DAY 1	DAY 2
<ul style="list-style-type: none"> 1X Welcome Lunch 3X Feature Interviews 4X Oil & Geo Pols Briefings 1X Onshore Industry Tour 1X Oil Markets Workshop 1X Gala Awards Dinner 1X Networking Social Reception 	<ul style="list-style-type: none"> 7X Industry Roundtables 4X Energy Markets Briefings 1X Markets Forum Survey 1X Feature Interview 2X Industry Leadership Panels 1X Energy Journalism Awards 1X Offshore Port Boat Tour 1X Closing Lunch



THE ARAMCO TRADING AWARDS NEW SILK ROAD CEO OF THE YEAR 2024

The New Silk Road CEO of the Year Awards were conceived to celebrate the pioneering industry leaders who are spearheading the transformation of energy markets across this ancient trading route connecting Asia with the Middle East & Africa, which is literally changing the direction of international energy flows. Given that Fujairah has been an active participant across these oceans for 500 years, it is only fitting for this celebration of industry leaders to take place outside the Straits of Hormuz in one of the world's top 3 energy hubs. China's Belt Road Initiative is set to be the world's largest platform for economic cooperation, trade and financing collaboration. Reaching more than 60 countries across Asia to the Middle East, and 4.4 billion people with a combined GDP of \$21 trillion, the BRI is redrawing the global energy map through investment in new infrastructure that underpins the reemergence of ancient trading routes. The rise of the Arab world, China and India are part of the same story, once historic partners along the Old Silk Road. It isn't a coincidence that Arab traders have returned to Asia at the same time that China is leading an Asian wave of nations that are fast regaining their share of the global economy. Much of this economic reintegration from the Arabian Peninsula to the massive populations of Asia is built on a foundation of physical energy: Trading – Refining – Ports – Storage - Shipping.

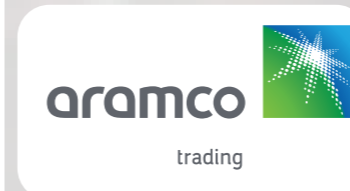


Vision

**Celebrate
Excellence & Impact
of Current Leaders**

Mission

**Motivate & Inspire
Next Generation
of Industry Leaders**



Aramco Trading was established as Saudi Aramco's trading arm in 2011 under the approval of Saudi Aramco's Board of Directors. It established its headquarters in Al-Midra Tower in Dhahran, Saudi Arabia. The wholly owned subsidiary began operations in January 2012, focusing on the trading of refined products, blending components, bulk petrochemicals, and polyolefins. The company subsequently developed chartering operations, to expand the business and satisfy its customer needs by selling products delivered to its clients. In order to reach out to a wider customer base and capture trading opportunities, Aramco Trading leased storage and blending facilities in major trading hubs, customizing product specs to meet customer demand. The company continued to grow the business, adding Crude and LNG to the product portfolio, thereby increasing market outreach and trading volumes. It expanded its role from balancing Saudi Aramco's local system to the supply and trading integrator of Saudi Aramco's global downstream assets. Aramco Trading established global offices in Fujairah, London, and Singapore to support this integration model. With four offices currently operating worldwide, Aramco Trading has broader access to markets, a wider client base, a more talented and diversified workforce, and a more sophisticated and integrated global business model. Today, the company is recognized globally as a critical trading partner for refiners, shipping companies, financial institutions, end-users, and other product-trading companies.

THE MENA TERMINALS AWARDS INTERNATIONAL ENERGY JOURNALISM 2024

The International Energy Journalism Awards (IEJA) were founded to celebrate excellence in reporting on the most important industry in the Middle East, if not the world. The IEJA recognize and honor professional journalists who are either based in the Middle East or cover the regional energy sector from afar, and who produced outstanding work covering the industry over the previous year – whether focused on OPEC or National and International Oil Companies (NOCs/ IOCs), the water, power and renewables sector, and new low-carbon energy fuels.



MENA Terminals Fujairah is an independently owned and operated storage terminal located within the Fujairah Oil Industry Zone at the Port of Fujairah. Established in 2012, the terminal has been effectively catering to the storage requirements of major trading houses, multinational corporations, and medium-sized traders. The terminal comprised of 14 tanks with a total capacity of 352,000 cbm, is capable of handling Class I, Class II, and Class III products ranging from light distillates like Gasoline all the way up to Middle and Heavy distillates like Gas Oils and Fuel Oils, respectively. Equipped with the state-of-the-art technologies, the terminal can accomplish operations such as vessels and bunker barges loading and discharge, pipeline transfers with other terminals, inter-tank transfers, additive blending, cargo heating, circulation, and truck loading services. MENA Terminals Fujairah is part of the Mercantile & Maritime Group, which specializes in oil and gas marketing & trading, shipping, logistics and consultancy services. The group offers a comprehensive range of services across the oil and gas value chain. MENA Terminals Fujairah has a sizable landbank with the potential to add more than 1 million cbm of new storage capacity to its existing infrastructure. Anticipated developments within the Port of Fujairah and region are expected to create substantial storage demand going forward.





Consultancy
Intelligence
Publishing